

Annual Budget of IHI JU for 2021

Document reference: [ihi.judir.admin\(2021\)8880172](#)

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Introduction

Following the set up of Innovative Health Initiative Joint Undertaking (IHI JU) who replaced and succeeded the Innovative Medicines Initiative 2 Joint Undertaking on 30 November 2021¹, the IHI JU Governing Board re-adopted the Budget for year 2021.

An overview of this budget per chapters is set out below.



¹ Council Regulation 2085/2021 of 19 November 2021

The image features a central green rounded rectangle containing the text "Chapter 1". Surrounding this central element are several other shapes: a teal circle at the top left, a yellow rounded rectangle to the left, a dark blue rounded rectangle below it, a red circle at the bottom center, a pink rounded rectangle at the top right, a yellow rounded rectangle to the right, a purple circle below it, and a teal rounded rectangle at the bottom right. A light gray rounded rectangle is also visible behind the central green shape on the right side.

Chapter 1

1 Budget 2021

STATEMENT OF REVENUE										
	Heading Revenue	Budget 2021.0		Budget 2021 Amendment 1		Budget 2021 Amendment 2		Amended Budget 2021.2		Comments
Chapter		Commitment Appropriation (CA)	Payment Appropriation (PA)	Commitment Appropriation (CA)	Payment Appropriation (PA)	Commitment Appropriation (CA)	Payment Appropriation (PA)	Commitment Appropriation (CA)	Payment Appropriation (PA)	
10	European Commission 2021 contribution (including EFTA contribution)	5,572,837	185,572,837	-1,022,837	-1,022,837		18,000,000	4,550,000	202,550,000	Commitment appropriations include EUR 4,550,000 for administrative costs. Payment appropriations include administrative costs of EUR 4,550,000 (H2020) and operational costs of EUR 198,000,000 (FP7 and H2020 related projects).
10	Appropriations carried over from previous years					1,592,838	2,755,254	1,592,838	2,755,254	Commitment appropriations include EC appropriations carried over to operational costs of EUR 1,592,838. Payment appropriations include EC appropriations carried over to administrative costs of EUR 217,333 and to operational costs of EUR 2,537,921.
European Commission contribution		5,572,837	185,572,837	-1,022,837	-1,022,837	1,592,838	20,755,254	6,142,838	205,305,254	
20	EFPIA 2021 contribution	5,572,837	5,572,837	-1,022,837	-1,022,837			4,550,000	4,550,000	EFPIA contribution to administrative costs.
20	Appropriations carried over from previous years						217,333	0	217,333	Payment appropriations include EFPIA appropriations carried over to administrative costs of EUR 217,333.
JU members other than the Union' contribution		5,572,837	5,572,837	-1,022,837	-1,022,837	0	217,333	4,550,000	4,767,333	
Total revenue		11,145,674	191,145,674	-2,045,674	-2,045,674	1,592,838	20,972,587	10,692,838	210,072,587	

STATEMENT OF EXPENDITURE

Title Chapter	Heading Title 1	Budget 2021.0		Budget 2021 Amendment 1		Budget 2021 Amendment 2		Amended Budget 2021.2		Comments
		Commit-ment Appropriation (CA)	Payment Appropriation (PA)	Commit-ment Appropriation (CA)	Payment Appropriation (PA)	Commit-ment Appropriation (CA)	Payment Appropriation (PA)	Commit-ment Appropriation (CA)	Payment Appropriation (PA)	
	Staff expenditure									
11	Staff in active employment	5,956,529	5,956,529	-305,529	-305,529			5,651,000	5,651,000	Salaries and allowances of current staff (TAs and CAs), SNE, promotion and indexation
12	Staff recruitments - miscellaneous expenditure	20,000	20,000	-10,000	-10,000			10,000	10,000	Miscellaneous expenditure on staff recruitment: publication of vacancy calls, medical visits to take up duties, services provided by the European Personnel Selection Office (EPSO)
13	Missions and duty travels	190,000	190,000	-130,000	-130,000			60,000	60,000	Missions expenditure
14	Socio-medical structure	202,624	202,624	-10,624	-10,624		51,380	192,000	243,380	Other staff costs: EU school, medical check-up, trainings
15	External staff services	175,000	175,000	-50,000	-50,000		9,318	125,000	134,318	Interim staff expenses
17	Representation	20,000	20,000	-10,000	-10,000			10,000	10,000	Representation expenses
Total Title 1 (Staff expenditure)		6,564,153	6,564,153	-516,153	-516,153	0	60,698	6,048,000	6,108,698	

	Heading Title 2	Budget 2021.0		Budget 2021 Amendment 1		Budget 2021 Amendment 2		Amended Budget 2021.2		Comments
Title Chapter		Commit-ment Appropriation (CA)	Payment Appropriation (PA)	Commit-ment Appropriation (CA)	Payment Appropriation (PA)	Commit-ment Appropriation (CA)	Payment Appropriation (PA)	Commit-ment Appropriation (CA)	Payment Appropriation (PA)	
2	Infrastructure expenditure									
20	Office building and associated costs	776,000	776,000	-126,000	-126,000		48,886	650,000	698,886	Building related expenditure: rent, works, charges, maintenance, repairs, security and surveillance
21	Information technology purchases	936,000	936,000	143,000	143,000			1,079,000	1,079,000	IT purchases, software licences, software development
22	Office equipment (movable property and associated costs)	154,000	154,000	-149,000	-149,000			5,000	5,000	Purchases and rental of office equipment, maintenance and repair
23	Current administrative expenditure	137,000	137,000	-10,000	-10,000		7,500	127,000	134,500	Office supply, newspaper subscriptions, translation services, bank charges and miscellaneous office expenditure

Title Chapter	Heading Title 2	Budget 2021.0		Budget 2021 Amendment 1		Budget 2021 Amendment 2		Amended Budget 2021.2		Comments
		Commitment Appropriation (CA)	Payment Appropriation (PA)	Commitment Appropriation (CA)	Payment Appropriation (PA)	Commitment Appropriation (CA)	Payment Appropriation (PA)	Commitment Appropriation (CA)	Payment Appropriation (PA)	
24	Telecommunication and postal expenses	78,000	78,000	-40,000	-40,000		29,504	38,000	67,504	Data communication such as telephone, video and audio conferences and postal services
25	Expenditure on formal meetings	156,000	156,000	-128,000	-128,000			28,000	28,000	Official meetings such as States Representative Group, Scientific committee, Governing Board and working groups created by the Governing Board
26	Administrative expenditure in connection with operational activities	449,000	449,000	-309,000	-309,000		89,325	140,000	229,325	Administrative expenditure in connection with research activities and objectives of IMI (workshops, meetings and events targeting IMI projects)
27	External communication, information and publicity	766,000	766,000	-400,000	-400,000		38,620	366,000	404,620	External communication and events such as Info Days, stakeholder forums
28	Service contracts	523,000	523,000	-104,000	-104,000		143,888	419,000	562,888	Ex-post audits, studies, audits, accounting services
29	Expert contracts and cost of evaluations	606,521	606,521	-406,521	-406,521		16,245	200,000	216,245	Costs linked to evaluations, expert contracts
Total Title 2 (Infrastructure expenditure)		4,581,521	4,581,521	-1,529,521	-1,529,521	0	373,968	3,052,000	3,425,968	
Total Title 1 + 2 (administrative expenditure)		11,145,674	11,145,674	-2,045,674	-2,045,674	0	434,666	9,100,000	9,534,666	



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Chapter 2

2 Staff Establishment Plan 2021

Grade	Posts filled on 31/12/2020	Establishment Plan 2020			Year 2021											
					Posts evolution						Organisational evolution			Establishment Plan 2021		
					Promotion / Career advancement			Turn-over (departures/ arrivals)			New posts (per grade)			Requested (Budget)		
					Officials	TA - LT	TA - ST	Officials	TA - LT	TA - ST	Perm	TA - LT	TA - ST	PERM	TA	TOTAL
AD16																
AD15																
AD14	1		1	1											1	1
AD13																
AD12	1		2	2											2	2
AD11	2		2	2											2	2
AD10	1		1	1											1	1
AD9	5		7	7											7	7
AD8	5		6	6											6	6
AD7	4		2	2											2	2
AD6	5		8	8		+3									11	11
AD5	8		4	4		-3									1	1
Total AD	32		33	33											33	33
AST11																
AST10																
AST9																
AST8	1		1	1											1	1
AST7																
AST6																
AST5																
AST4	3		4	4											4	4
AST3	1															
AST2	0		1	1											1	1
AST 1																
Total AST	5		6	6											6	6
SC6																
SC5																
SC4																
SC3																
SC2																
SC1																
Total SC	0		0	0											0	0
Overall Total	37		39	39											39	39

Contract Agents Grade	Posts filled on 31/12/2020	Establishment plan 2020	Establishment plan 2021
FG IV	3	3	3
FG III	11	11	11
FG II	1	1	1
FG I	0	0	0
Total CA	15	15	15

Seconded National Experts	Posts filled on 31/12/2020	Establishment plan 2020	Establishment plan 2021
	1	2	2




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